UNIVERSITY of CALIFORNIA

CAPITAL PROJECT APPROVAL MATRIX[1]

Sept 2013

	INITIAL PROJECT APPROVALS				AUGMENTS AND SCOPE CHANGES[2]			
	PROJECTS LESS THAN $10M	STANDARD PROCESS		DELEGATED PROCESS	STANDARD PROCESS		DELEGATED PROCESS	
		$10M to $20M	More than $20M	$10M to $60M	Total budget less than $20M or Augment less than 25%	Total budget more than $20M and Augment more than 25%	Total budget less than $60M or Augment less than 25%	Total budget more than $60M and Augment more than 25%
REGENTS		**Concurrence for Budget** **Board for Design** **Concurrence**	**Board** **Board**	Board accepts CFP and PhDF; approves LRDP	**Concurrence** $10M-$20M **Board** over $20M	**Board** **Board**		**Board** **Board**
UCOP	**EVP-CFO**			OGC CEQA Review EVP-BO Policy Review **EVP-CFO**	**VP-BCR** over $10M **EVP-CFO** up to $10M		**VP-BCR** more than 25% **EVP-CFO** up to $60M	
CAMPUS	**Chancellor**			**Chancellor**	**Chancellor** up to $10M		**Chancellor** up to 25%	

LEGEND

CFP Capital Financial Plan
PhDF Physical Design Framework
LRDP Long Range Development Plan

Project Approvals — Budget approvals are recommended by G&B for approval by the full Board (SO 100.4(q)); design is approved by G&B (Bylaw 12.4); and CEQA actions are approved by G&B (Regents' Policy 8102).

External Financing Approvals — SO 100.4(nn)(1) governs approval under the standard process; SO 100.4(nn)(2) under the delegated process.

Related Actions

NOTES

1 The approval matrix reflects the process for UC funded projects. The only material deviation for State-funded projects is that budget approval occurs with Regents' approval of the annual State funded capital outlay plan.

2 In addition to the monetary thresholds noted above, substantial program modifications (in physical characteristics or intended use) for a project previously approved by the Regents are referred by the President to the Board when, in the judgment of the President, the modifications merit review and approval by the Regents.